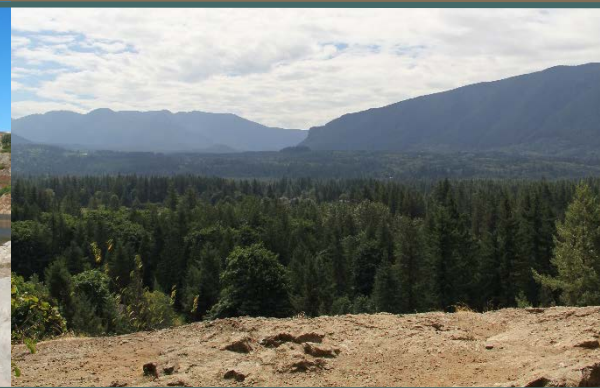
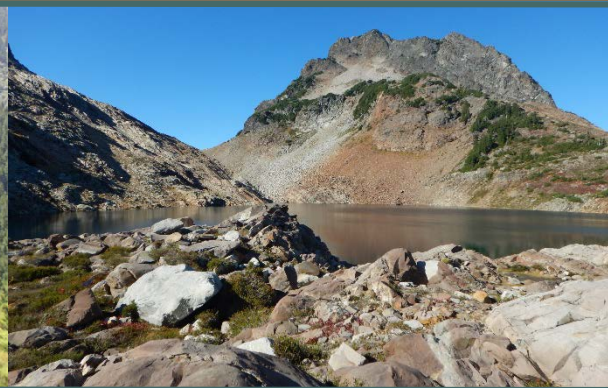


Trust Land Transfer Proviso Work Group

# Meeting 5



September 2, 2021, 12:00 to 4:00 p.m.



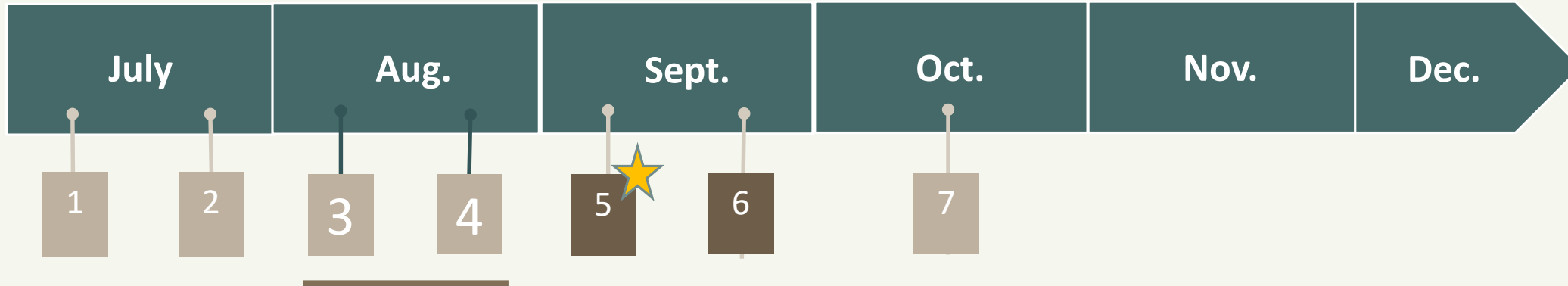
WASHINGTON STATE DEPARTMENT OF  
**NATURAL RESOURCES**

# Agenda

12:00-12:30	<b>Welcome and Work Group Business</b>	All
	Timeline Review and Agenda Meeting Notes Public Meeting Summary Quick Overview of Framework and Topics	Lisa
12:30-1:30	<b>Topics Discussion #1:</b> Types of Trust/Inter-trust Transfer	All
1:30-1:40	<b>Break</b>	
1:40-2:40	<b>Topics Discussion #2:</b> Underperformance/Conservation & Communities	All
2:40-2:50	<b>Break</b>	
2:50-3:50	<b>Topics Discussion #3:</b> Legislative Funding/80:20	All
3:50-4:00	<b>Wrap Up/ Next Meeting</b>	Lisa



# Project Timeline



## Meetings 5 and 6: Develop New Process Option

- Work group synthesizes issues and opportunities
- Consider, discuss, consolidate and/or reduce new process options
- Work group identifies a recommended option(s) to move forward

# Meeting Notes



# Draft TLT Process Framework: Proviso

SHB 1080 Sec. 3333. (1) The department of natural resources shall convene a work group of trust land beneficiaries and stakeholders to develop a recommended process for the way trust land transfer proposals are developed and implemented. Consideration should be made for:

- Increasing the income value of the trusts,
- Limiting impacts to trust lands not being considered for transfer,
- Conservation value of lands that are a potential candidate for transfer, and,
- Use of the land bank for securing repositioned land that would result from any transferred projects, and,
- Any other items necessary for a well-supported program.



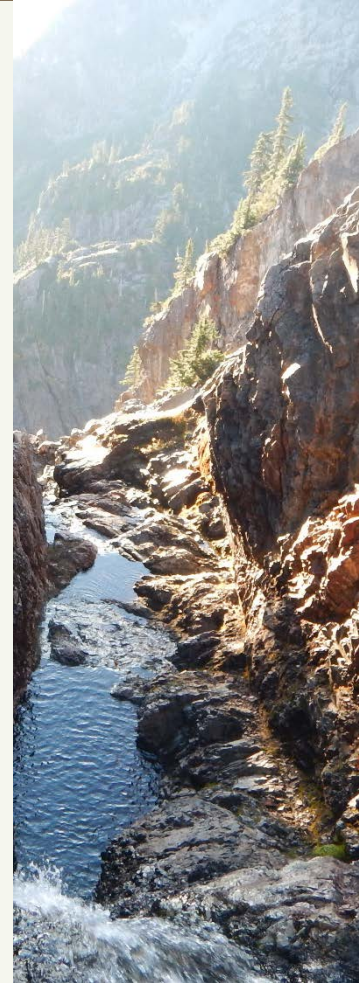
# Draft TLT Process Framework: Questions

- How does a parcel get identified and put onto the Trust Land Transfer (TLT) list?
- What criteria is used to evaluate and prioritize parcels that are on the TLT list?
- Who evaluates the parcels and prioritizes the TLT list?



# How Does a Parcel get Identified and put Onto the Trust Land Transfer (TLT) List?

- Topic 1 – WHO SUBMITS PROJECTS Who can submit a project?
- Topic 2- LAND TYPE Should the project have to be a certain land type (forested, agricultural, commercial, etc)?
- Topic 3- TYPE OF TRUST /INTER-TRUST TRANSFER Should the project have to be any specific type of trust (ie, Common School, State Forestland, etc.) and should Inter-Trust Transfers continue (as is) as a part of the process?
- Topic 4- UNDERPERFORMANCE – Should the property have to be underperforming from a revenue perspective due to: lack of access for operability, ecological features, social values, or something else?
- Topic 5- SIZE OF PARCEL – Should there be a limitation to parcel size?
- Topic 6- RECIPIENT AGENCY – Should project proposals need to have a public agency identified and agreed to as the recipient of the parcel?
- Topic 7- M & O and AGENCY FUNDS – Should projects need to include adequate funds for DNR administrative costs and address Maintenance & Operating funding for recipients?



# What Criteria is Used to Evaluate and Prioritize Parcels That are on the TLT List?

- Topic 8 – TRUST RESPONSIBILITIES- Is the project in the best interest of the trusts (such as does the project increase the income value of the trusts, etc..)?
- Topic 9 – LEGISLATIVE FUNDING- Is the project likely to receive legislative funding? Topic 10 – 80/20 ‘RULE’- Should the 80/20 ‘rule’ continue to be a consideration?
- Topic 11 – CONSERVATION & COMMUNITIES- How does the project affect local communities, what is the conservation value of the parcel? How does the project affect marginalized or underserved communities?
- Topic 12 – ADDITIONAL CRITERIA- Are there other items necessary for a well-supported program? Is this project limiting impacts to trust lands not being considered for transfer?
- Topic 13 – CHANGES TO CRITERIA- How does criteria get changed or updated over time?



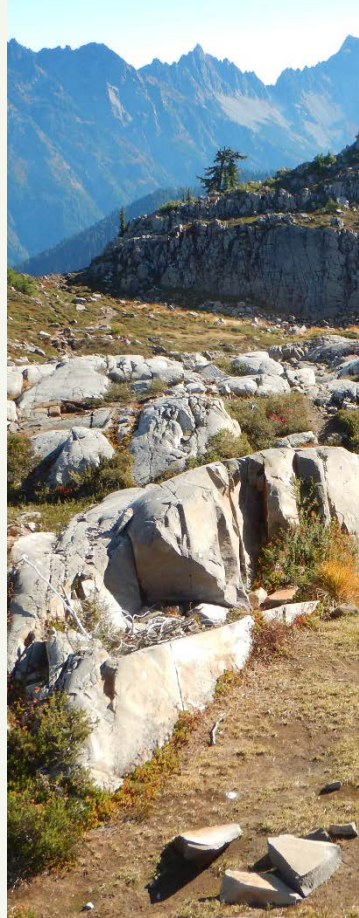


# Who Evaluates the Parcels and Prioritizes the TLT List?

- Topic 14 – EVALUATION COMMITTEE? – Should there be an evaluation committee to evaluate and develop a prioritized list? If so who should be represented on the committee?
- Topic 15– APPROVAL PROCESS- What is the process for developing and approving a prioritized list prior to submitting to the legislature?

## Common to all buckets:

- Topic 16 –TRANSPARENCY – What should be done to make this process more understandable, transparent and repeatable?



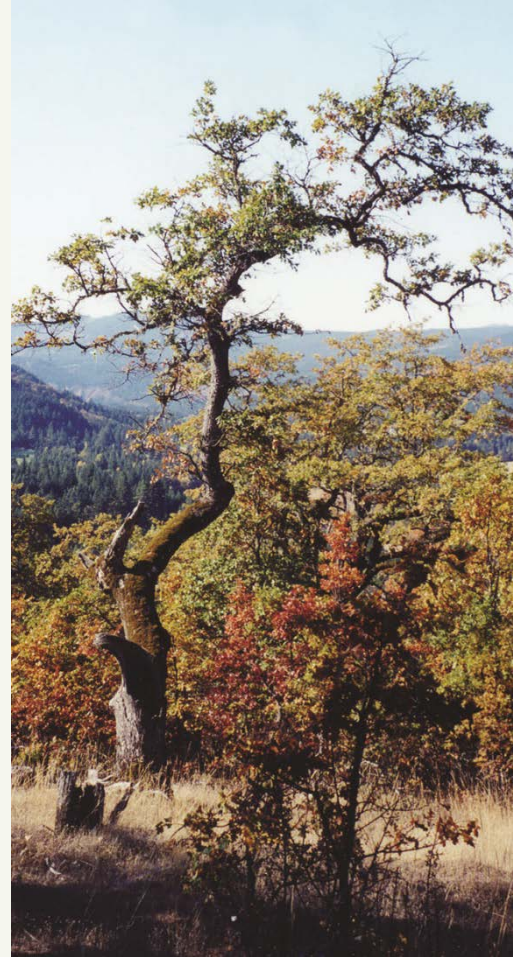
# Types of Trust/Inter-trust Transfers

1. From your standpoint, what would be the process implications if the program was available for any type of trust land (i.e. not just common school)?

**WHAT would happen and WHY is it important to you?**

2. If Inter-Trust transfers are not utilized, what tool do you suggest DNR use to address underperforming non-common school trust lands?

**WHAT tool and WHY do you suggest it?**



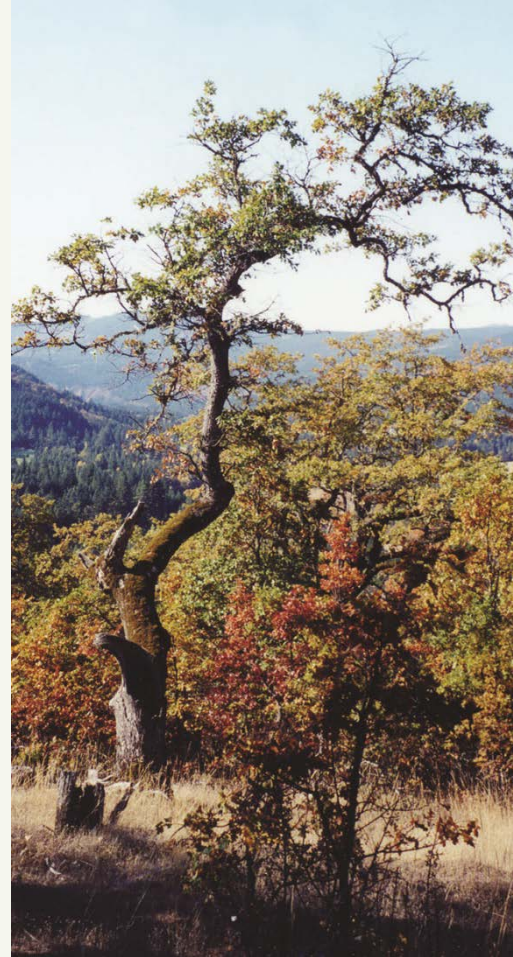
# Types of Trust/Inter-trust Transfers

3. If Inter-Trust transfers are conducted between State Forestlands and Common School trust lands:

- What process suggestions do you have that could reduce impacts to local taxing districts,

- What process suggestions do you have that could reduce impacts to common school lands.

**WHAT** are your process recommendations and **HOW** would they work?



# Underperformance/Conservation and Communities

### 1. What are the characteristics that contribute to trust land property underperforming?

- lack of access for operability,
- ecological features,
- social values, or
- something else?

**WHAT specifically contributes and WHY does it?**

### 2. Are these characteristics tied to any specific land type (forest land, ag land, etc)? **If so, WHAT specifically and WHY?**



# Underperformance/Conservation and Communities

1. Do you have ideas for increasing the ability for trust lands to perform?

**WHAT would you recommend and HOW would it work ?**

2. If an underperforming trust parcel is being proposed for transfer out of trust status, should it also be evaluated in part by:

- How does the project affect local communities?
- What is the conservation value of the parcel?
- How does the project affect marginalized or underserved communities?
- Other, what else?

**WHAT considerations and WHY?**



# Legislative Funding/80:20

1. What project characteristics increase its potential to receive legislative funding?  
**WHAT and WHY does it matter?**
2. Should other sources of funding be a consideration?  
**WHAT sources and HOW would that work?**
3. Should DNR establish a standard ratio (regardless of timber) for cash to beneficiary and cash to replacement fund?  
**If yes, WHY?**



# Upcoming Work Group Meetings

## Develop New Process Option

- Work group synthesizes issues and opportunities
- Consider, discuss, consolidate and/or reduce new process options
- Work group identifies a recommended option(s) to move forward

**Meeting #6:** Tuesday, September 14, 2021 | 12:00 pm to 4:00 pm

**Meeting #7:** Meeting Date & Time -TBD